



A Webinar Series

Intro to Self-Funding: What is a Captive?



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Today's Agenda



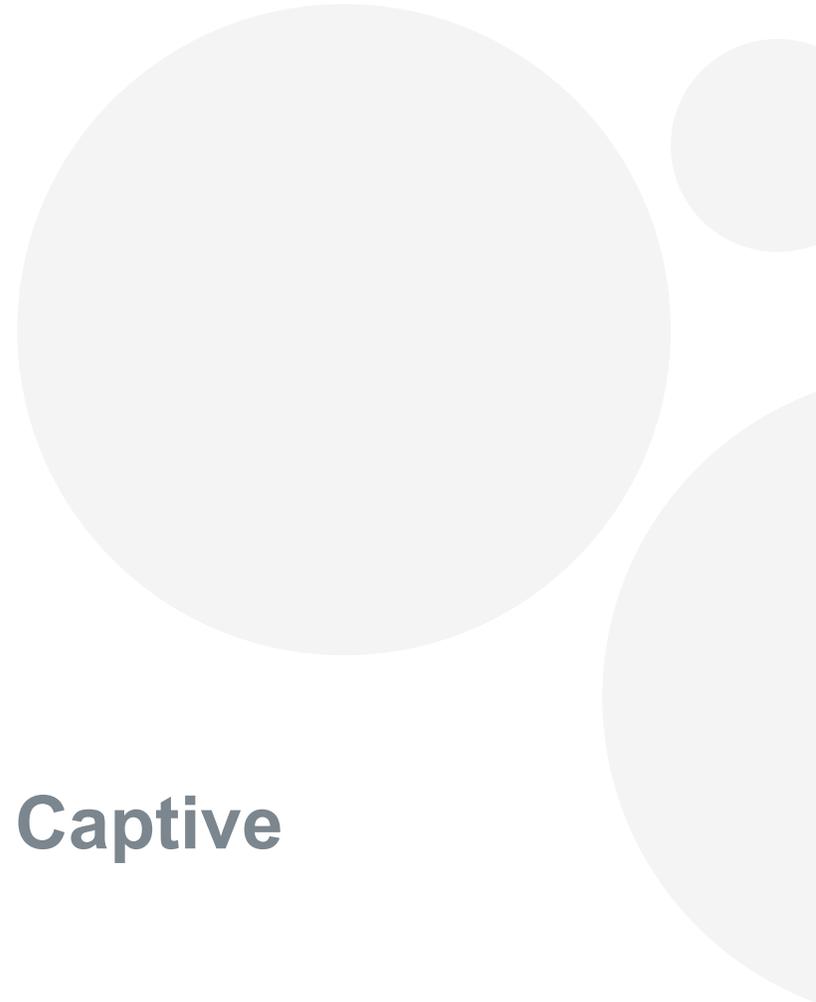
Fully-Insured



Traditional Self-Funded



Self-Funding with the Roundstone Captive



Why are employers moving to self-funded captives?



Information



Control



Cost-Savings



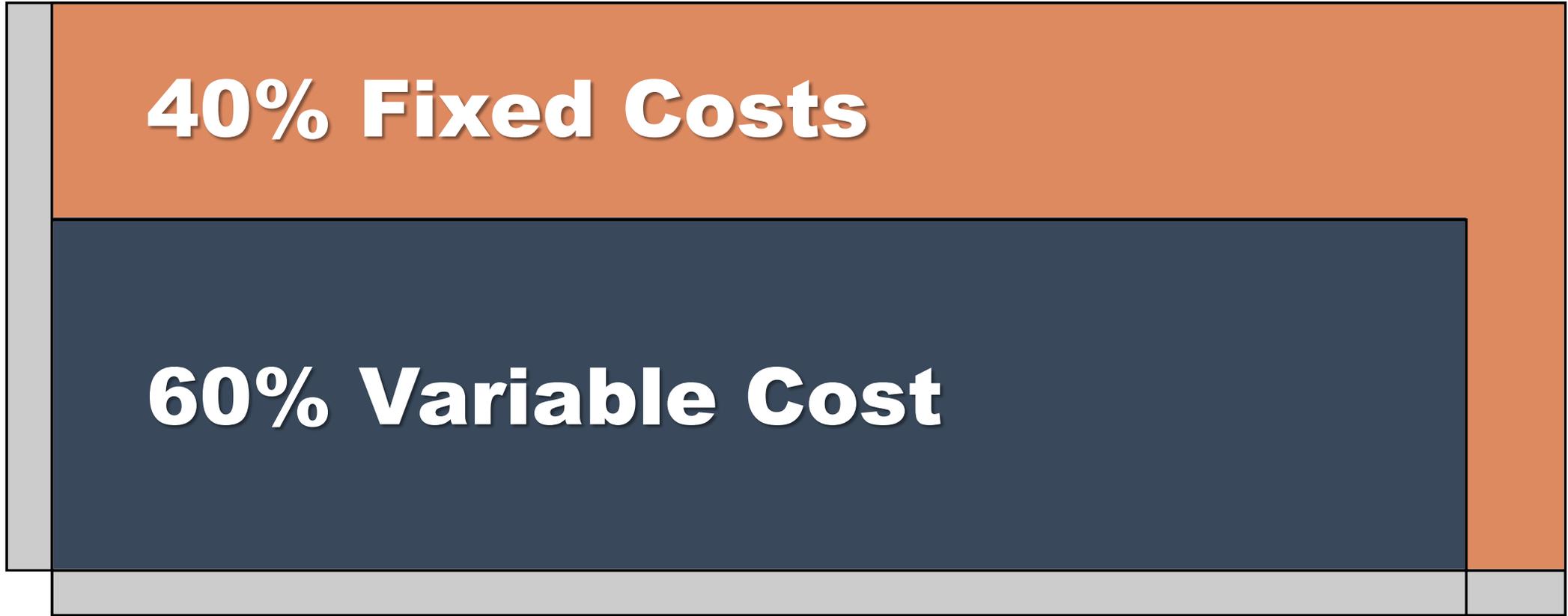
Fully-Insured

Fully-Insured

100% Fixed Costs

Traditional Self-Funded

Traditional Self-Funded

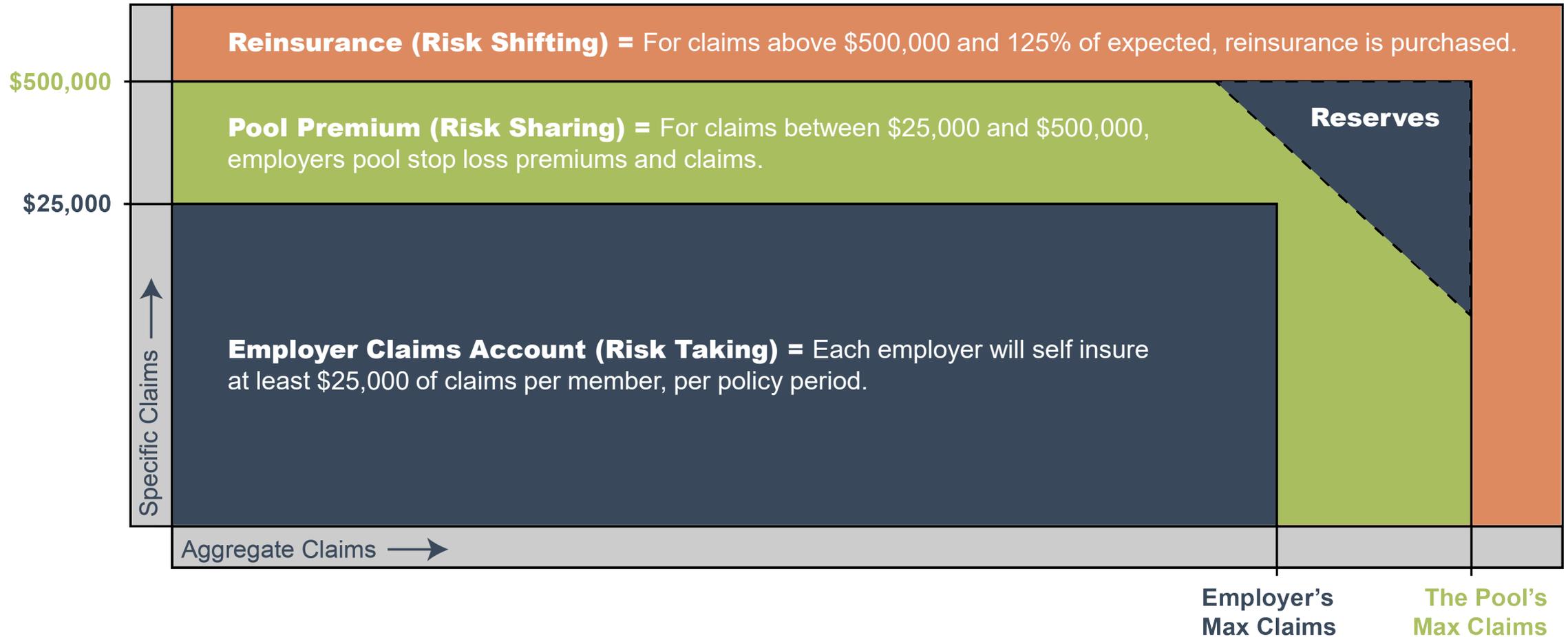


Employer's
Max Claims



Self-Funding with Our Captive

Self-Funding with Our Captive



Where Does the Money Go?

Reinsurance/Stop Loss

Administrative Costs

- TPA Fees -
- Consultant Fees -

Pool Premium

Collateral

Employer Claims Account

- Fund to Max -
- Fund to Midpoint -
- Pay as You Go -

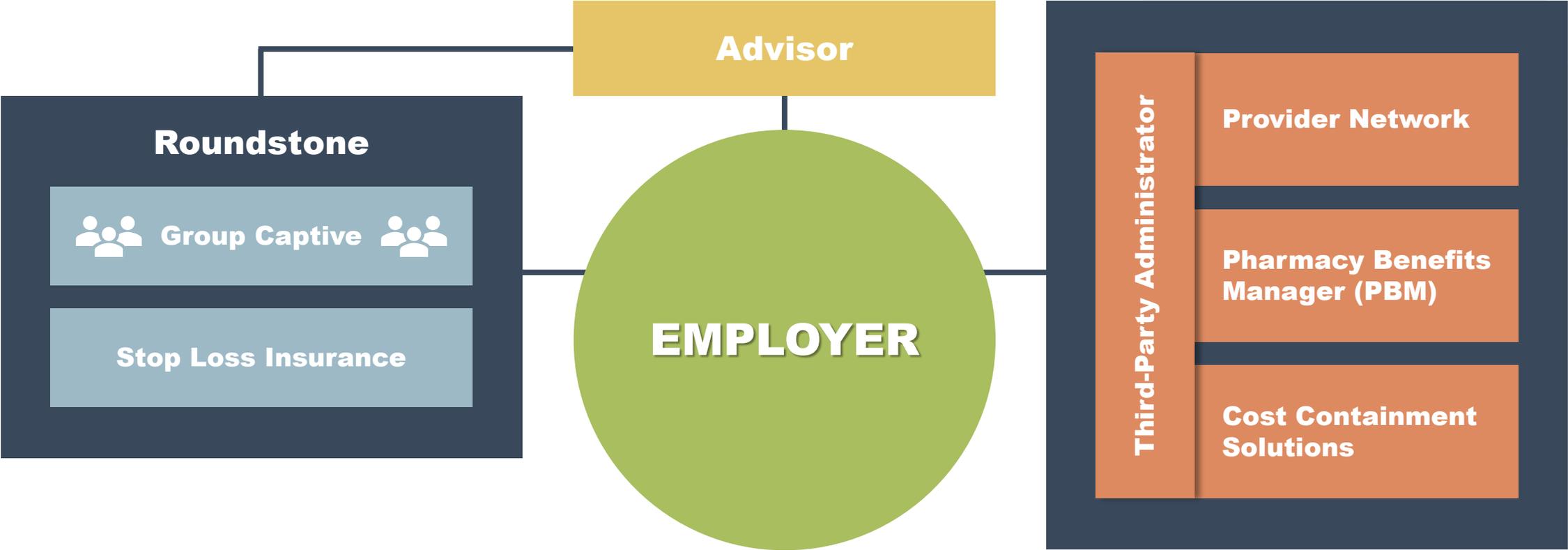
15% OF TOTAL

FIXED

SAVINGS!

SAVINGS!

Self-Funded: Same Functions, Visible, and Aligned Around Your Success



The background is a solid dark blue color. It features several overlapping circles of different sizes and textures. On the left, there is a large, smooth, light blue circle. In the bottom center, there is a smaller, textured light blue circle. On the right side, there are two overlapping circles: a medium-sized smooth light blue circle and a larger textured light blue circle. The text "Thank you." is centered in the middle of the image in a white, bold, sans-serif font.

Thank you.



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